

Andrew Woods,
Luciana Larkin and
Michael Fairlie,
partners in
Tregloans.
Photo: Stephen Gray



“ We are proud of the culture we have created at Tregloans. The underlying ethos of the firm is the ability to offer practical and professional solutions to suit the needs of our clients. – Michael Fairlie, partner

History

The firm began in 1969 when Ken Tregloan first commenced his sole practice. Over time, Ken introduced new partners to join him in the business. Several partners have retired from the business over the past 16 years, including Ken himself. However, they all retain strong ties with Tregloans, as they have pursued other business ventures and become clients of the firm. Tregloans has grown into a four-partner practice that provides taxation and business services to a wide variety of small to medium-sized business clients, high wealth individuals and family groups and self-funded retirees.

Staffing

Four partners, three accounting managers, one practice manager and a team of 10 accounting professionals and five administration support.

Partners

Michael Fairlie, Gary Hugo, Luciana Larkin and Andrew Woods are partners in the practice.

Areas of speciality

We service a diverse range of clients in manufacturing, retail, property development, medical and other medical-related businesses, legal, insurance and many other industries. Taxation and accounting services to self-managed superannuation funds is a growing area of the practice. Our advice is practical and tailored to the needs of our clients. We offer assistance covering the full life cycle of a business from establishment through the growth and development phase to succession and sale.

Recent projects

- Preparing a management report for a client, reviewing their internal accounting systems and procedures.
- Assisting in the reconstruction of a family investment group, following the death of a senior member of the family.
- Advising a group of doctors on the structure to be used for their newlycreated medical practice.

- Supporting a client as expert witness in a legal case.
- Liaising with importers on behalf of a client for purchase of a major item of capital equipment.

What makes your firm unique

Like our clients, we are small business operators ourselves, being an independent, local firm. Therefore, many of the issues our clients face in their businesses, we have seen in our own real-life experiences.

We simplify the often complex legislation with which we are dealing, so that we can relate to clients in terms they can understand.

The partners are readily accessible to assist clients when required and maintain a personal approach.

Within our office, we have created a friendly and relaxed, but professional work environment. We have a keen focus on providing a work/life balance for the whole team. This work culture creates the opportunity for our team to develop their career paths and outside interests.